

AUG 28 1979 4 34 PM

INTERSTATE COMMERCE COMMISSION

RECEIVED

CERTIFICATE OF RELEASE AND DISCHARGE OF
CONDITIONAL SALE AGREEMENT DATED AS OF MAY 1, 1975AUG 28 3 04 PM '79
OFFICE OF SECRETARY

For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Pittsburgh National Bank ("Bank") hereby releases and terminates all of its rights under that certain Conditional Sale Agreement, dated as of May 1, 1975, by and between U. S. Railway Mfg. Co. and The Pittsburgh and Lake Erie Railroad Company, and the Agreement and Assignment, dated as of May 1, 1975, between U. S. Railway Mfg. Co. and Bank, the said Conditional Sale Agreement having been recorded with the Interstate Commerce Commission pursuant to Section 20(c) (now Section 11303(c)) of the Interstate Commerce Act on May 20, 1975, and assigned Recordation No. 7929 (the "Conditional Sale Agreement"). The Bank also releases and disclaims any interest, ownership, security or otherwise that the Bank has or that may be reserved for in the future in and to that certain railroad rolling stock as more fully described in Schedule A attached to the Conditional Sale Agreement.

The Bank hereby authorizes the recordation of this Certificate and hereby agrees to execute such further documentation as The Pittsburgh and Lake Erie Railroad Company may request in order to carry out the purposes of this transaction.

IN WITNESS WHEREOF and intending to be legally bound, Pittsburgh National Bank has caused this Certificate to be

executed by its duly authorized officer and its corporate
seal duly attested to be hereto affixed this 27th
day of August, 1979.

PITTSBURGH NATIONAL BANK

By Frank Murray
Title Vice President

ATTEST:

Dick K. Bolen

COMMONWEALTH OF PENNSYLVANIA)
) SS:
COUNTY OF ALLEGHENY)

On this 27th day of August, 1979, before me
personally appeared Frank Murray
to me personally known, whom, being by me duly sworn, says
that he is a Vice President of Pittsburgh National Bank and
that the aforesaid Certificate was signed on behalf of said
Bank by authority of its Board of Directors, and he acknowledged
that the execution of the foregoing Certificate was the free
act and deed of said corporation.

Anna M. Cui
Notary Public

My Commission Expires:
COMMONWEALTH OF PENNSYLVANIA
PITTSBURGH, ALLEGHENY COUNTY
MY COMMISSION EXPIRES NOV. 19, 1979
Member, Pennsylvania Association of Notaries

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Anna M. Clair
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PITTSBURGH, ALLEGHENY COUNTY

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